

2. The Debtors' Third Amended Joint Chapter 11 Plan of Reorganization, as modified (the "Plan") was confirmed on July 22, 2008 and became effective on August 8, 2008.

3. As attorneys for the Debtors, CO rendered services in these cases, during the Fee Application Period, which are detailed in Section II of the Fee Application Cover Sheet and in the Affidavit of Jerrold N. Poslusny, Jr. ("Poslusny Affidavit") and filed herewith.

4. That as counsel for the Debtors, CO incurred out of pocket expenses in accordance with Section III of the Fee Application Cover Sheet filed herewith.

5. For reasons set forth herein, including the narrative annexed to the Poslusny Affidavit, CO believes that the fees requested herein represent reasonable compensation for actual, necessary services rendered to the Debtors in these cases.

WHEREFORE, your Applicant requests an award of \$849,821.50 in legal fees, together with reimbursement for out-of-pocket expenses in the amount of \$25,695.17, for a total award as attorneys for the Debtors during the Fee Application Period in the amount of \$875,516.67.

Dated: September 2, 2008

COZEN O'CONNOR

By: /s/ Jerrold N. Poslusny, Jr.
Mark E. Felger
Jerrold N. Poslusny, Jr.

Attorneys for the Debtors